


# Ekonomika, ceny, sadzby

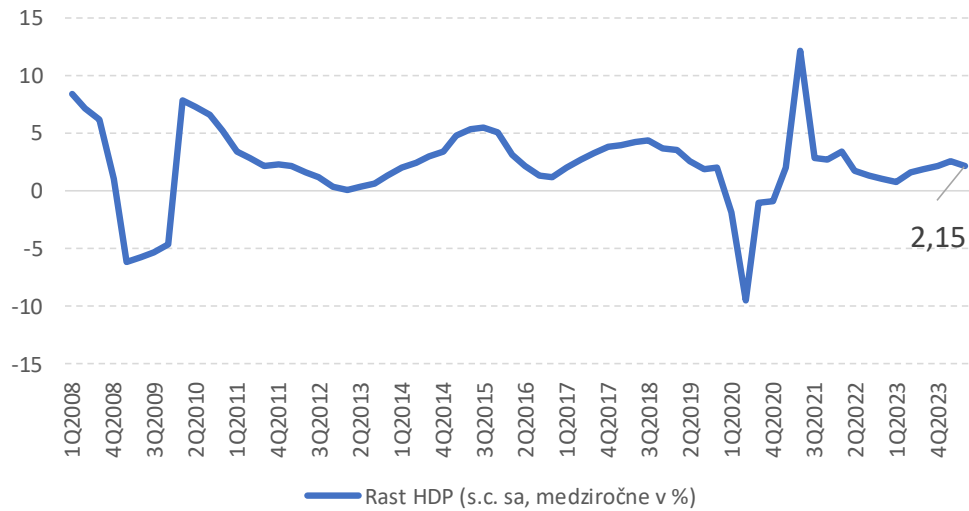


**Marek Gábriš**

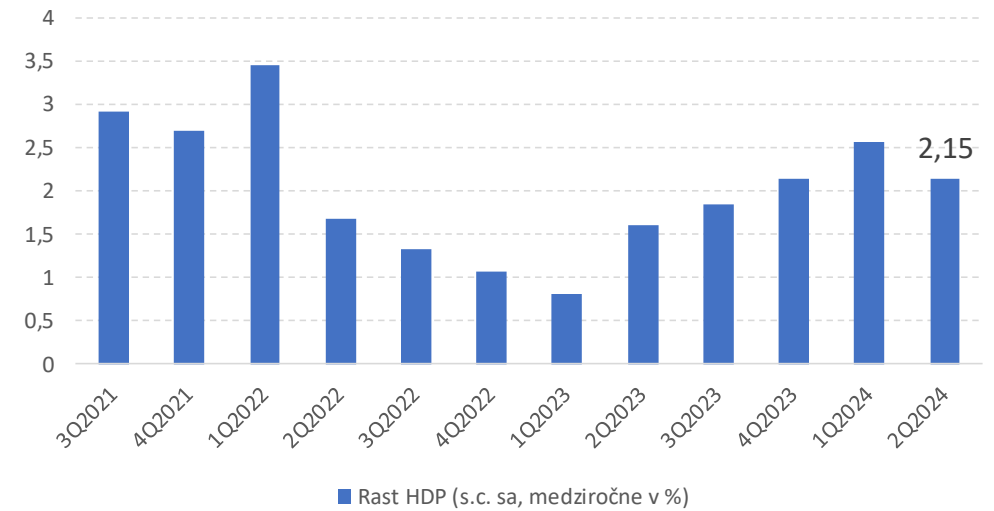
ČSOB, a.s.

# SK - Ekonomický rast

Rast HDP  
(s.c. sa, medziročne v %)

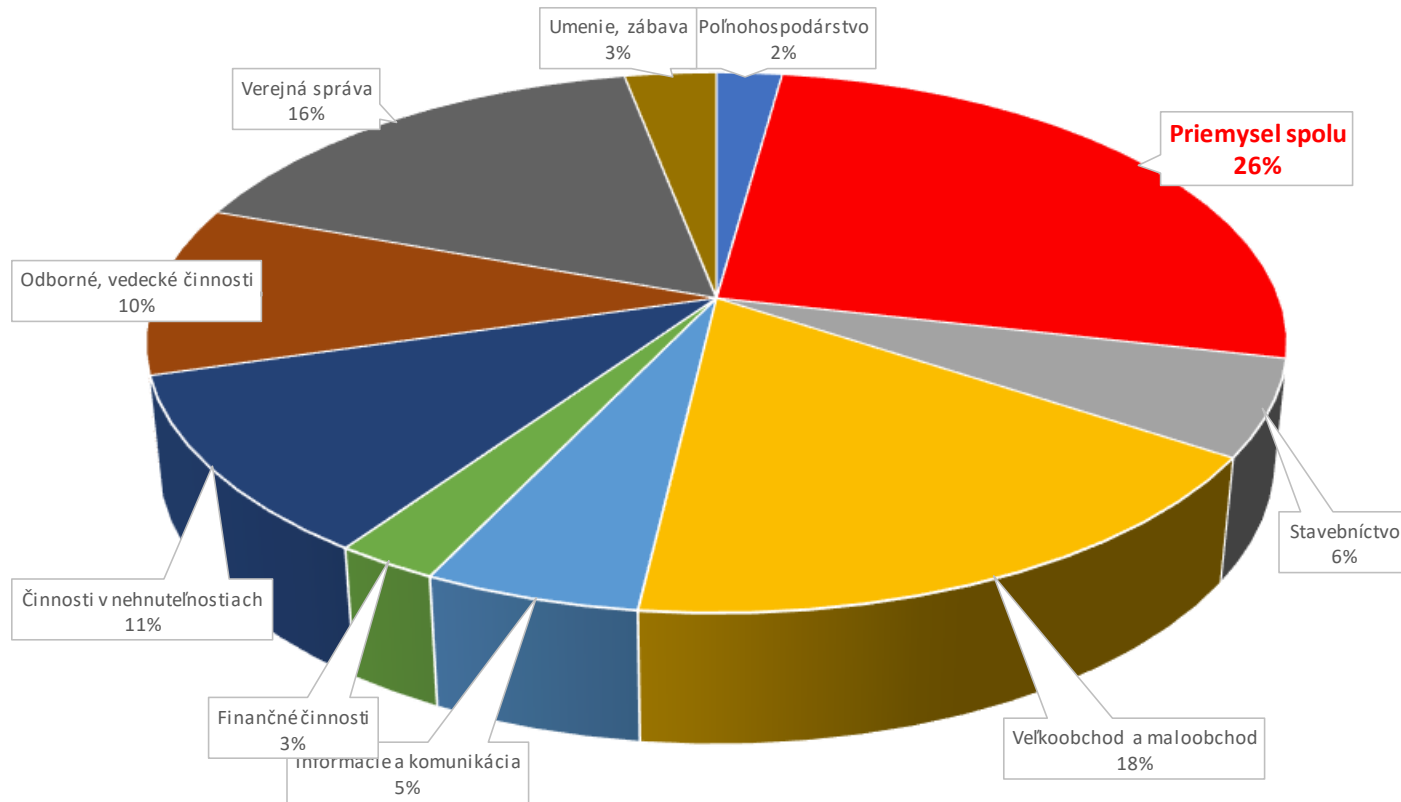


Rast HDP  
(s.c. sa, medziročne v %)



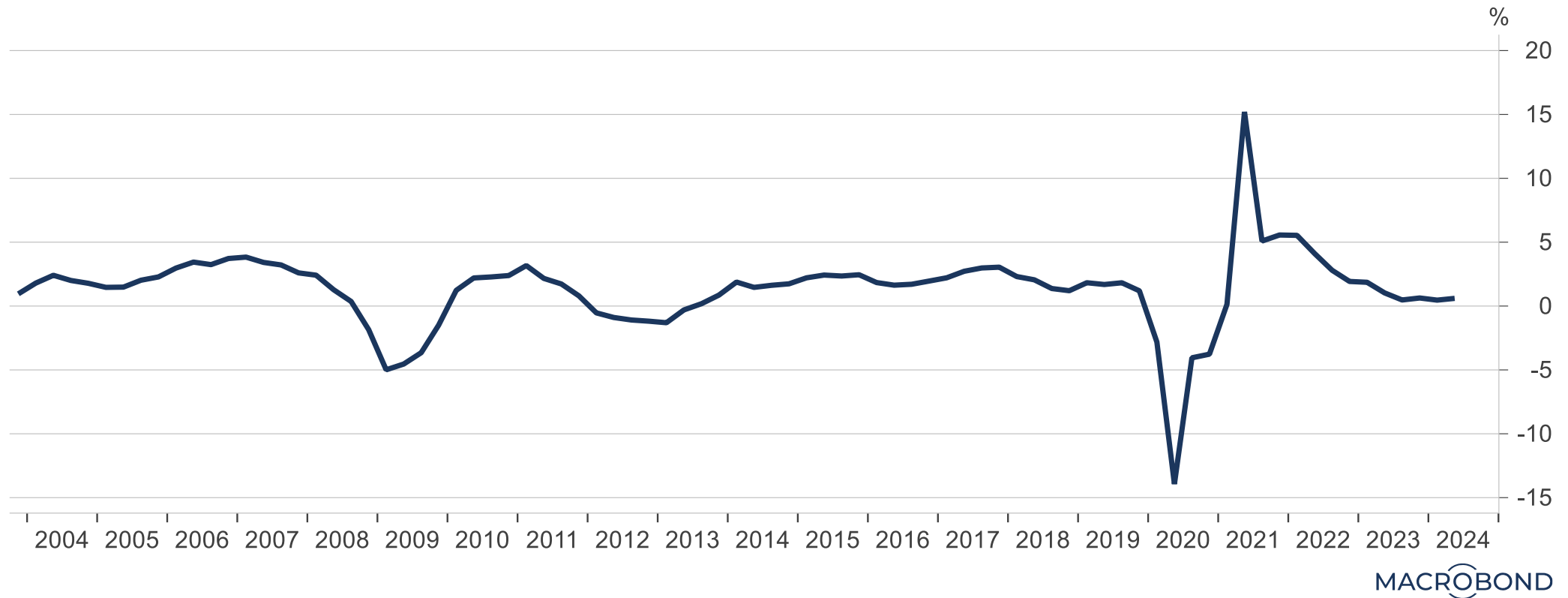
# SK - Štruktúra ekonomiky

Štruktúra HDP (s.c., 2022)



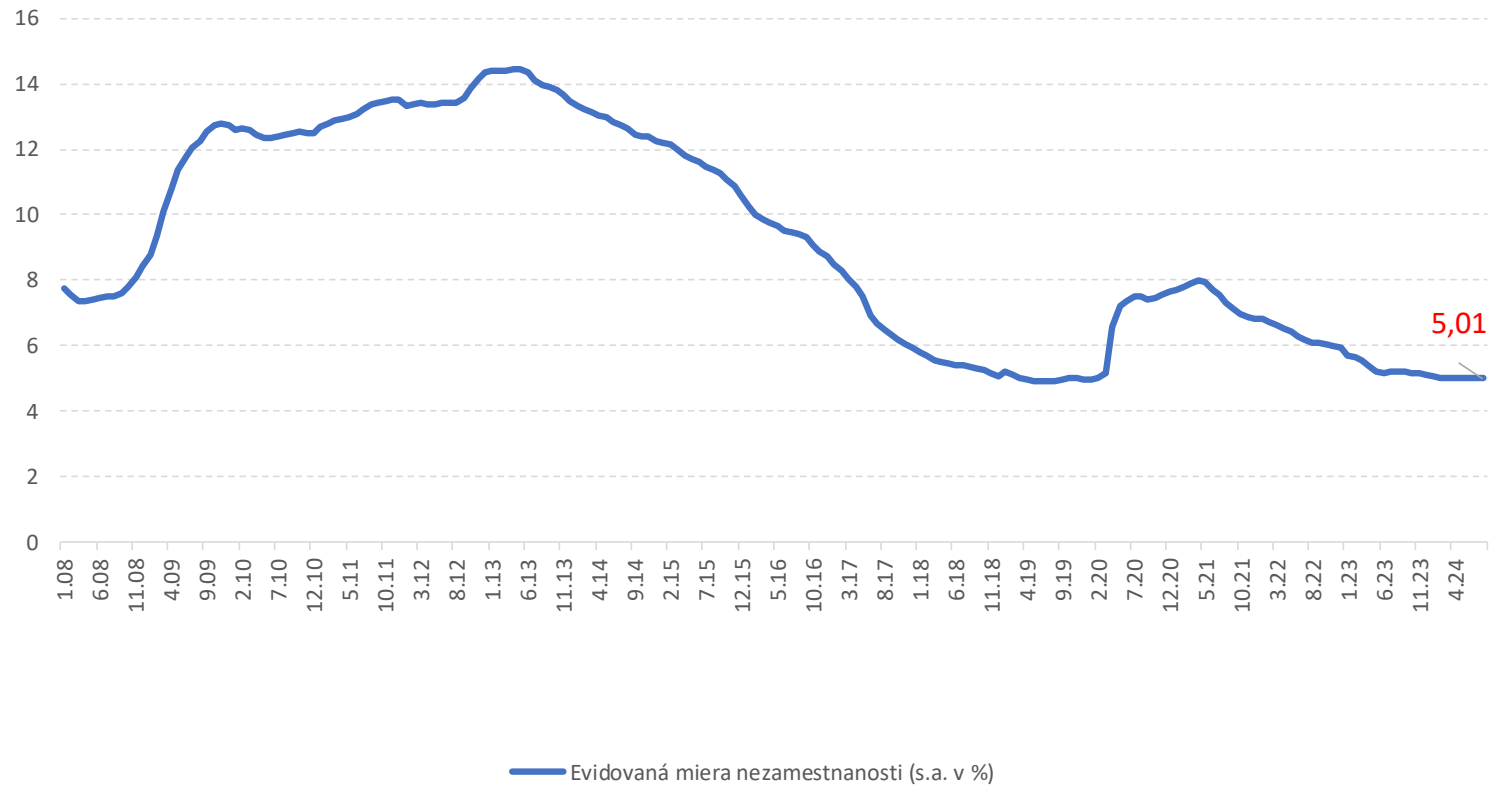
# EMU - Ekonomický rast

**Euro Area, Gross Domestic Product, Total, Chain-Linked Volumes, Reference Year 2015, Calendar Adjusted, Constant Prices, SA, Market Prices, EUR [c.o.p. 1 year]**



# SK-Trh práce stále zápasí s nedostatkom pracovnej sily

Miera nezamestnanosti (v %)



# SK-Inflácia

Slovakia, Harmonized CPI, Total, Index [c.o.p. 1 year]



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# EMU-Inflácia

Euro Area, HICP, All-Items, Index [c.o.p. 1 year]

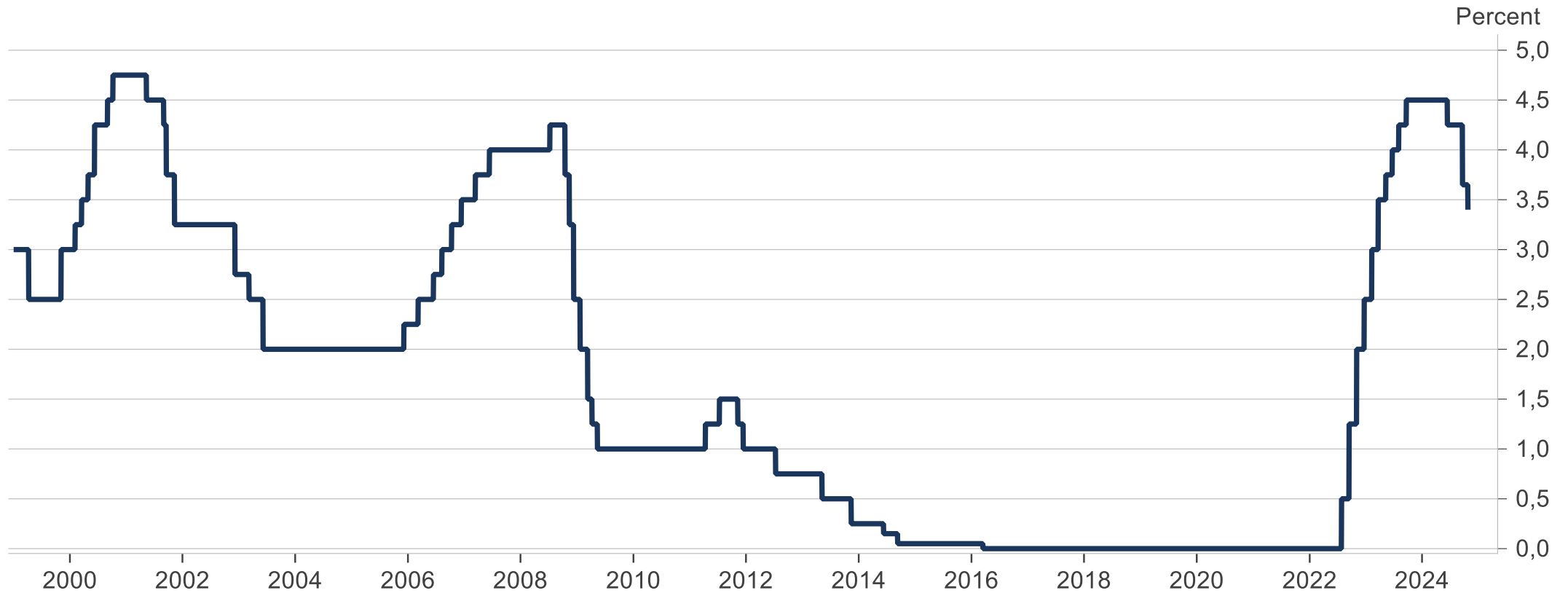


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# ECB začala znižovať sadzby a bude pokračovať

Euro Area, Policy Rates, ECB, Main Refinancing Operations Rate, Effective Rate



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# EMU: úrokové sazby na finančních trzích

Germany, Government Benchmarks, Macrobond, 2 Year, Yield



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Germany, Government Benchmarks, Macrobond, 5 Year, Yield



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# SK: úrokové sadzby na finančných trhoch

Slovakia, Yield Curve, Zero-Coupon Yield, Central Bank of Slovakia, 2 Year, Yield

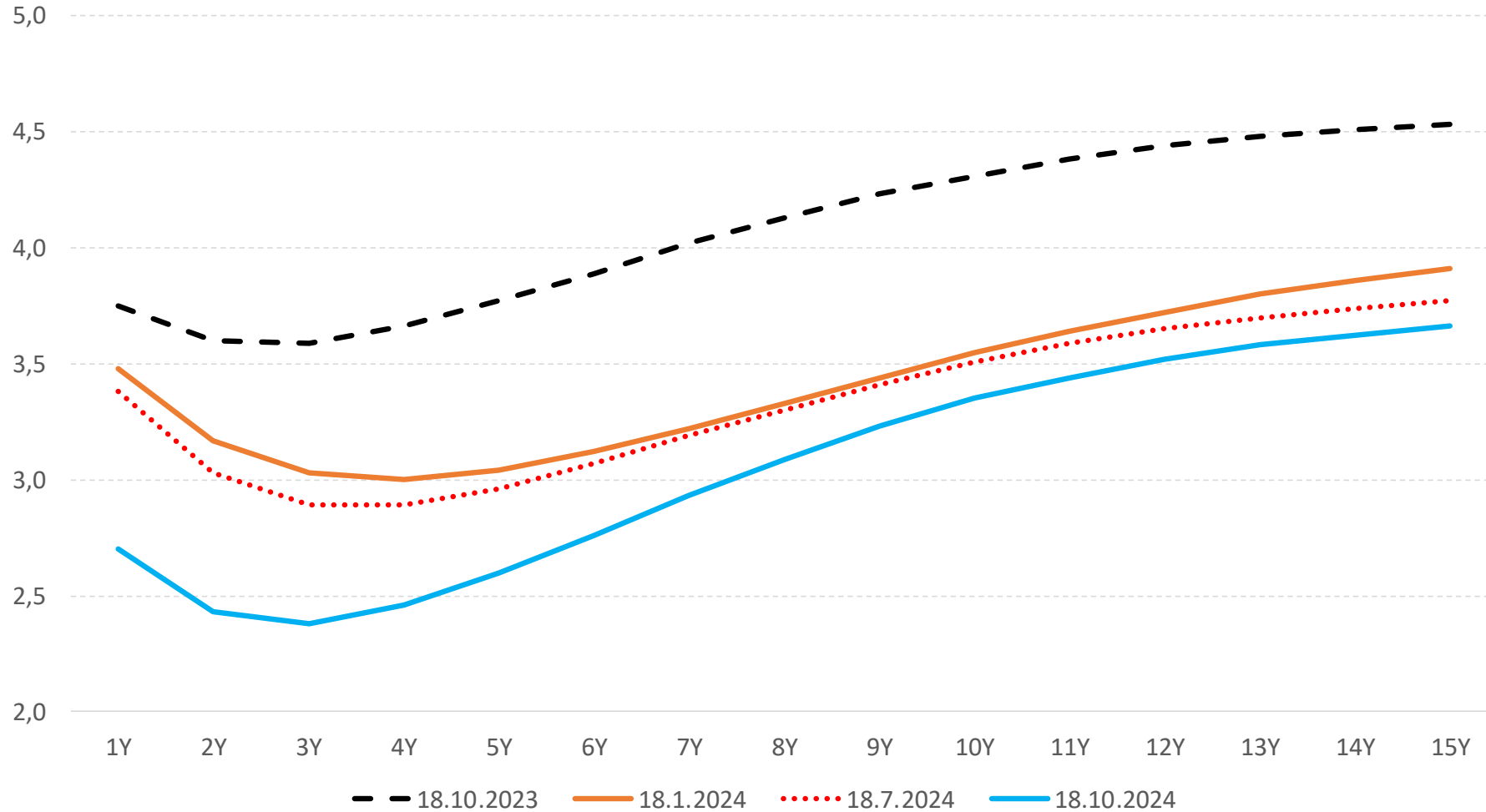


Slovakia, Yield Curve, Zero-Coupon Yield, Central Bank of Slovakia, 5 Year, Yield



# SK - Výnosová (úroková) krivka

Výnosová krivka slovenských vládných dlhopisov  
(Zero Coupon, v % p.a.)





Otázky?

